HCAW Board Packet

July 21nd, 2022

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HCAW July 2022 Board Meeting Agenda

Our Vision: We are inspired to position homecare services as a leader in healthcare in Washington State.

Date: 7/21		**Time:** 10:00 p.m.-11:00 a.m.	**Location:** GoToMeeting	
TIME	**TOPIC**	**DISCUSSION**	**ACTION PLAN**	**RESPONSIBLE**
10:00 a.m.	Call to Order	Welcome/Updates • Welcome New Board Member: Mirna Musun (Director) • Board Meeting Scheduling Survey • Important Announcements • Consent Agenda: June 2022 Minutes	Acceptance	Brent / Donna / All
10:10 a.m.	Financial Reports	• June Financials: Update and Acceptance • 2022-2023 Budget Planning	Acceptance Review & Discussion	Kelly / All
10:25 a.m.	Committee Reports	• Education & Annual Meeting Committee • Membership Committee • QAPI Committee	Discussion	Deb / Carissa Jason / Kelly Amber / Deb / Donna
10:40 a.m.	Legislative Updates	• Public Policy Report	Review and Questions	Leslie
10:50 a.m.	Clinical Updates	• Clinical Director Report	Review and Questions	Donna
10:55 a.m.	Strategic Plan	• Review open items from strategic planning • 2022-2023 Planning Session Scheduling Survey	Review and Discussion	All
11:00 a.m.	Adjourn/Action Items	*Our Mission: To promote the long-term growth and sustainability of in-home services in Washington State. HCAW provides leadership for consumers by unifying in-home services providers through public outreach, education, legislative advocacy and supporting practice standards.*		

Board Meeting Teleconference Minutes
Thursday, June 16, 2022

10:00 am-11:00 m

Our Vision: We are inspired to position homecare services as a leader in healthcare in Washington State.

ATTENDANCE

Board: Officers: President; Rachel Manchester, President-Elect/Treasurer; **Brent Korte**, Secretary; Sheena Paylor Directors: Jason Darling, Lisa Shaw, Kelly Panijag, Shelly McDiarmid, Geoff Meinken, Deb Strom, Imee Nebres, Gina Anderson.

Staff: Leslie Emerick, Public Policy Director, Clinical Director: Donna Goodwin, Carissa Linnane, Executive Director

Not in Attendance: Directors: Melinda Moore, Amber Hahn-Keenan

Meeting called to order at 10:02 am

CALL TO ORDER

Consent Agenda: May 2022 Minutes accepted

FINANCE REPORTS

Financial Reports:
Brent K. reviewed the financial summary as provided in the board packet. We are projected to see about a ($6,000) loss this year. The reason for this deficit is the delay of the OASIS Answers Workshop from June until July. Review of conference financials including the PAC donations. **Motion to approve May financials accepted.**

Motion to add The Executive Committee and Lianna Collinge with AMI as a signer on the Baird Investment accounts approved.

22-23 Budget
We have prepared a draft budget. Kelly P., Brent K., and Carissa L. will meet soon to review. We welcome all Committees that may have a financial need to submit a budget request. We would like to bring a final draft budget for review and approval to the board at our July meeting.

EDUCATION & ANNUAL MEETING

Review of 2023 conference locations, Walla Walla, Leavenworth, and Lake Chelan. The Slido poll on the scheduling of this event indicates a mid-week conference that includes a weekend day is preferred. Those that prefer a mid-week conference explained it is because their weekends are typically dedicated to family time. Carissa L. shared that the locations may dictate the date of the meeting. The committee will pursue a weekday conference and secure the option for people to extent their stay through the weekend.

OASIS E Workshop – we have 21 registered and have reached a break-even point financially. If you plan to attend, please get registered soon as we are making final arrangements over the next 2 weeks.

MEMEBRSHIP

Jason D. shared that we are working to finalize our 2023 dues proposal and should have a recommendation to the board soon. We are also happy to report that we have achieved our membership dues budget targets this year.

Well done Membership Committee for all your hard work!

QAPI

Amber H., Donna G. and Deb S. have taken the lead on the work of this committee. Our goal is to setup regular meetings beginning in August and look for opportunities to share tools, best practices, and couple agencies to focus on how we can help improve home care in Washington State.

Discussion followed about whether we should unblind the data available through Berg Data. Decision made to operate with blinded data to begin and reevaluate later.

PUBLIC POLICY REPORT

Complete report in board packet. We are in the swing of the legislative primary. Leslie E. advised that all PAC candidate contributions recommendations have been prepared.

Quick review of the campaign contribution recommendations prepared by Leslie E**. Motion to approve the House and Senate HCAW PAC Contributions as proposed.**

Carissa L. and Leslie E. will work to get these contributions out as soon as possible.

CLINICAL DIRECTOR REPORT

Complete report in board packet. Reminder that you can get paid for social work for Medicaid patients. The Choose Home Legislation is still alive and moving. Please consider looking at this legislation through NAHC resources and signing on in support.

Meeting Adjourned at 11:00am

ACTION ITEMS

Membership Committee:

- Continue work to update due's structure and member application

QAPI Committee:

- Plan and schedule the QAPI Committee kick-off meeting in August

AME Committee:

- Obtain 3 Proposals from the conference locations specified above and select the venue for our Spring 2023 conference

Carissa:

- Contact Baird to update signers on our investment accounts

Leslie & Carissa:

- Prepare and send PAC contributions to specified candidates

Finance Committee:

- Prepare and share a 22-23 draft budget for review at our July Board Meeting

Financial Report Notes – Kelly Pajinag, Treasurer & Carissa Linnane, Executive Director Prepared July 19, 2022

- **Operational Health Snapshot**
  - YTD our income is at a net deficit of ($13,781). We are forecasted to meet miss our budget net income target for FY 21-22 due to the postponement of the OASIS Workshop.
  - PAC Income up to $532.

- **Balance Sheet**
  - Current Assets:
    - Columbia Checking: Balance $127,958, up $12,589 from the previous YTD.
    - Columbia Money Market/Savings: $ 65,698; about 1% growth from previous YTD.
    - Total Baird Investment Assets total: $144,151; account have seen a loss of ($13,798) from the previous YTD.
    - Prepaid Workshop and other prepaid expenses booked as expected; All 21-22 Member dues income has been booked as earned.
  - Accounts Receivables:
    - Outstanding Invoices: $17,426 as of 6/30
    - Reduced to $14,980 in July
- **P&L to Budget:**
  - INCOME:
    - PAC: YTD Donations Income $6,246.
    - Dues: Monthly deferred dues entries updated and booked based on 2022 member dues received.
    - Programming & Education
      - Workshops & Seminars: – partial income booked for July OASIS Blueprint workshop. The remainder of this workshop income will book Aug. 1.
      - Annual Conference: Overall Performance (4,483) due to room attrition penalty
  - EXPENSES:
    - All is ordinary through admin, advocacy, member retention, and organizational expenses
    - Workshops & Seminars: Technology: deferred expense entry RCTCLearn $1,800 YTD ($360 Monthly). A/V cost incurred for Zoom annual subscription and Webinar add on.

Home Care Association of Washington
Balance Sheet Prev Year Comparison
As of June 30, 2022

	May 31, 22	Jun 30, 22	Jun 30, 21	$ Change	% Change
ASSETS					
Current Assets					
Checking/Savings					
Baird Cash and Equivalents	38,626.53	38,877.82	35,722.89	3,154.93	8.83%
Bairds Investment Assets	113,897.14	105,273.34	122,227.12	-16,953.78	-13.87%
Columbia Checking 0944	145,672.65	127,958.54	115,369.26	12,589.28	10.91%
Columbia Money Mkt #0936	65,697.68	65,698.22	65,691.64	6.58	0.01%
PAC - Columbia #0951	4,320.14	532.40	579.81	-47.41	-8.18%
Paypal	0.00	0.00	0.00	0.00	0.0%
Total Checking/Savings	368,214.14	338,340.32	339,590.72	-1,250.40	-0.37%
Accounts Receivable					
Accounts Receivable	17,426.75	14,980.75	6,984.50	7,996.25	114.49%
Total Accounts Receivable	17,426.75	14,980.75	6,984.50	7,996.25	114.49%
Other Current Assets					
Prepaid Annual Meeting Expenses	750.00	750.00	750.00	0.00	0.0%
Prepaid Expenses	6,676.25	6,485.00	6,650.00	-165.00	-2.48%
Prepaid Insurance	1,285.86	1,155.44	1,417.90	-262.46	-18.51%
Prepaid Workshop Expenses	16,320.00	15,960.00	14,320.00	1,640.00	11.45%
Undeposited Funds	0.00	6,825.00	8,610.50	-1,785.50	-20.74%
Total Other Current Assets	25,032.11	31,175.44	31,748.40	-572.96	-1.81%
Total Current Assets	410,673.00	384,496.51	378,323.62	6,172.89	1.63%
TOTAL ASSETS	410,673.00	384,496.51	378,323.62	6,172.89	1.63%
LIABILITIES & EQUITY					
Liabilities					
Current Liabilities					
Accounts Payable					
Accounts Payable	25.20	149.41	93.10	56.31	60.48%
Total Accounts Payable	25.20	149.41	93.10	56.31	60.48%
Other Current Liabilities					
Deferred Dues					
Affiliate Dues	2,478.88	2,199.75	1,512.31	687.44	45.46%
Provider Dues	122,810.84	105,722.65	79,761.64	25,961.01	32.55%
Total Deferred Dues	125,289.72	107,922.40	81,273.95	26,648.45	32.79%
Deferred Workshop Income	-35,086.70	-35,086.70	-35,086.70	0.00	0.0%
Payable to HCAW PAC	0.00	0.00	-8,900.00	8,900.00	100.0%
Total Other Current Liabilities	90,203.02	72,835.70	37,287.25	35,548.45	95.34%
Total Current Liabilities	90,228.22	72,985.11	37,380.35	35,604.76	95.25%
Total Liabilities	90,228.22	72,985.11	37,380.35	35,604.76	95.25%
Equity					
Retained Earnings	94,498.77	94,498.77	-7,025.79	101,524.56	1,445.03%
Unrestricted Net Assets	237,544.50	237,544.50	237,544.50	0.00	0.0%
Net Income	-11,598.49	-20,531.87	110,424.56	-130,956.43	-118.59%
Total Equity	320,444.78	311,511.40	340,943.27	-29,431.87	-8.63%
TOTAL LIABILITIES & EQUITY	410,673.00	384,496.51	378,323.62	6,172.89	1.63%

Home Care Association of Washington
Profit & Loss Budget vs. Actual
July 2021 through June 2022

	Jun 22	Jul '21 - Jun 22	Budget	% of Budget
Ordinary Income/Expense				
Income				
PAC Contributions	2,412.26	6,246.26	0.00	N/A
MEMBERSHIP				
Affiliate Dues	279.13	3,187.08	3,200.00	99.6%
Provider Dues	17,387.19	188,182.29	180,000.00	104.55%
Total MEMBERSHIP	17,666.32	191,369.37	183,200.00	104.46%
OPERATING				
Job Target/Career Board	306.00	544.50	1,300.00	41.89%
Total OPERATING	306.00	544.50	1,300.00	41.89%
PROGRAMMING				
Annual Meeting/Conv - Spring				
Sponsorships/Endorsements/Rebat	96.38	11,627.38	3,000.00	387.58%
Annual Meeting/Conv - Spring - Other	0.00	27,889.40	41,000.00	68.02%
Total Annual Meeting/Conv - Spring	96.38	39,516.78	44,000.00	89.81%
Conf Trade Show Booth	0.00	0.00	3,000.00	0.0%
OCS OASIS Partnership	0.00	164.90	1,500.00	10.99%
Workshops/Seminars	6,935.00	8,112.10	21,250.00	38.18%
Total PROGRAMMING	7,031.38	47,793.78	69,750.00	68.52%
Total Income	27,415.96	245,953.91	254,250.00	96.74%
Gross Profit	27,415.96	245,953.91	254,250.00	96.74%
Expense				
PAC Expenses				
PAC Contributions	6,200.00	6,200.00	0.00	N/A
PAC Expenses - Other	0.00	293.52	0.00	N/A
Total PAC Expenses	6,200.00	6,493.52	0.00	N/A
ADMINISTRATIVE				
Professional Fees				
Tax Return Prep	0.00	3,328.25	3,330.00	99.95%
Total Professional Fees	0.00	3,328.25	3,330.00	99.95%
Bank / Merchant Fees	403.98	3,273.94	2,900.00	112.89%
Business License	0.00	0.00	10.00	0.0%
Insurance	130.42	2,180.46	2,300.00	94.8%
Management	6,900.00	82,800.00	82,800.00	100.0%
Office Supplies	21.46	297.46	300.00	99.15%
Postage	35.78	147.28	350.00	42.08%
Printing/Copies	0.00	384.23	400.00	96.06%
Publications/Subscriptions	0.00	671.75	1,500.00	44.78%
Telephone	60.98	365.36	500.00	73.07%
Total ADMINISTRATIVE	7,552.62	93,448.73	94,390.00	99.0%
ADVOCACY				
Lobbyist Expenses	0.00	150.00	1,750.00	8.57%
Lobbyist/Legislative Consultant	4,000.00	51,700.00	44,400.00	116.44%
Policy & Advocacy	128.75	11,647.50	11,500.00	101.28%

Home Care Association of Washington
Profit & Loss Budget vs. Actual
July 2021 through June 2022

	Jun 22	Jul '21 - Jun 22	Budget	% of Budget
Total ADVOCACY	4,128.75	63,497.50	57,650.00	110.14%
COMMUNICATIONS				
Newsletters/Publications	85.33	85.33	0.00	N/A
Website- Reg & Maint	0.00	3,152.86	2,400.00	131.37%
Total COMMUNICATIONS	85.33	3,238.19	2,400.00	134.93%
LEADERSHIP				
Board Meetings	0.00	270.55	1,750.00	15.46%
Strategic Planning	0.00	650.00	1,500.00	43.33%
Total LEADERSHIP	0.00	920.55	3,250.00	28.33%
MEMBERSHIP SERVICE/RETENTION				
Clinical Director	2,500.00	30,000.00	30,000.00	100.0%
Clinical Director Expenses	0.00	0.00	500.00	0.0%
NAHC Dues/Other Memberships	101.38	851.38	1,500.00	56.76%
Public Relations/ Awards	0.00	62.67	250.00	25.07%
Total MEMBERSHIP SERVICE/RETENTION	2,601.38	30,914.05	32,250.00	95.86%
PROGRAMS				
Annual Mtg/Convention Spring				
A/V - Technology	0.00	7,763.72	8,300.00	93.54%
Food and Beverage	0.00	24,282.68	18,500.00	131.26%
Speaker	98.92	7,234.30	9,000.00	80.38%
Syllabus	51.51	1,177.48	2,500.00	47.1%
Total Annual Mtg/Convention Spring	150.43	40,458.18	38,300.00	105.64%
Workshops/Seminar Expense				
A/V-Technology	360.00	1,966.17	3,250.00	60.5%
Food and Beverage	0.00	0.00	2,000.00	0.0%
Lodging & Transportation	0.00	2.50	1,500.00	0.17%
Other Workshops/Seminar Expense	0.00	3,365.00	2,000.00	168.25%
Speaker	0.00	1,500.00	10,000.00	15.0%
Syllabus Copies	0.00	0.00	2,500.00	0.0%
Total Workshops/Seminar Expense	360.00	6,833.67	21,250.00	32.16%
Total PROGRAMS	510.43	47,291.85	59,550.00	79.42%
Total Expense	21,078.51	245,804.39	249,490.00	98.52%
Net Ordinary Income	6,337.45	149.52	4,760.00	3.14%
Other Income/Expense				
Other Income				
Interest & Dividends	252.97	3,172.39	750.00	422.99%
Gain/Loss on Investments	-8,623.80	-16,953.78	0.00	N/A
Total Other Income	-8,370.83	-13,781.39	750.00	-1,837.52%
Net Other Income	-8,370.83	-13,781.39	750.00	-1,837.52%
Net Income	-2,033.38	-13,631.87	5,510.00	-247.4%

Home Care Association of Washington
Profit & Loss Prev Year Comparison
July 2021 through June 2022

	Jul '21 - Jun 22	Jul '20 - Jun 21	$ Change	% Change
Ordinary Income/Expense				
Income				
PAC Contributions	6,246.26	579.81	5,666.45	977.29%
MEMBERSHIP				
Affiliate Dues	3,187.08	1,617.33	1,569.75	97.06%
Provider Dues	188,182.29	211,000.43	-22,818.14	-10.81%
Total MEMBERSHIP	191,369.37	212,617.76	-21,248.39	-9.99%
OPERATING				
Job Target/Career Board	544.50	1,376.66	-832.16	-60.45%
Total OPERATING	544.50	1,376.66	-832.16	-60.45%
PROGRAMMING				
Annual Meeting/Conv - Spring				
Sponsorships/Endorsements/Rebat	11,627.38	2,700.00	8,927.38	330.64%
Annual Meeting/Conv - Spring - Other	27,889.40	3,318.33	24,571.07	740.47%
Total Annual Meeting/Conv - Spring	39,516.78	6,018.33	33,498.45	556.61%
OCS OASIS Partnership	164.90	0.00	164.90	100.0%
Workshops/Seminars	8,112.10	-185.00	8,297.10	4,484.92%
Total PROGRAMMING	47,793.78	5,833.33	41,960.45	719.32%
Total Income	245,953.91	220,407.56	25,546.35	11.59%
Gross Profit	245,953.91	220,407.56	25,546.35	11.59%
Expense				
PAC Expenses				
PAC Contributions	6,200.00	0.00	6,200.00	100.0%
PAC Expenses - Other	293.52	0.00	293.52	100.0%
Total PAC Expenses	6,493.52	0.00	6,493.52	100.0%
ADMINISTRATIVE				
Professional Fees				
Tax Return Prep	3,328.25	0.00	3,328.25	100.0%
Total Professional Fees	3,328.25	0.00	3,328.25	100.0%
Bank / Merchant Fees	3,273.94	1,103.47	2,170.47	196.7%
Business License	0.00	10.00	-10.00	-100.0%
Insurance	2,180.46	881.68	1,298.78	147.31%
Management	89,700.00	62,700.00	27,000.00	43.06%
Miscellaneous	0.00	1,436.30	-1,436.30	-100.0%
Office Supplies	297.46	136.35	161.11	118.16%
Postage	147.28	299.75	-152.47	-50.87%
Printing/Copies	384.23	164.70	219.53	133.29%
Publications/Subscriptions	671.75	0.00	671.75	100.0%
Telephone	365.36	141.37	223.99	158.44%
Total ADMINISTRATIVE	100,348.73	66,873.62	33,475.11	50.06%
ADVOCACY				
Lobbyist Expenses	150.00	629.50	-479.50	-76.17%
Lobbyist/Legislative Consultant	51,700.00	44,400.00	7,300.00	16.44%
Policy & Advocacy	11,647.50	1,375.00	10,272.50	747.09%

Home Care Association of Washington
Profit & Loss Prev Year Comparison
July 2021 through June 2022

	Jul '21 - Jun 22	Jul '20 - Jun 21	$ Change	% Change
Total ADVOCACY	63,497.50	46,404.50	17,093.00	36.84%
COMMUNICATIONS				
Newsletters/Publications	85.33	0.00	85.33	100.0%
Website- Reg & Maint	3,152.86	499.00	2,653.86	531.84%
Total COMMUNICATIONS	3,238.19	499.00	2,739.19	548.94%
LEADERSHIP				
Board Meetings	270.55	0.00	270.55	100.0%
Strategic Planning	650.00	0.00	650.00	100.0%
Total LEADERSHIP	920.55	0.00	920.55	100.0%
MEMBERSHIP SERVICE/RETENTION				
Clinical Director	30,000.00	22,688.75	7,311.25	32.22%
NAHC Dues/Other Memberships	851.38	1,500.00	-648.62	-43.24%
Public Relations/ Awards	62.67	455.30	-392.63	-86.24%
Total MEMBERSHIP SERVICE/RETENTION	30,914.05	24,644.05	6,270.00	25.44%
PROGRAMS				
Annual Mtg/Convention Spring				
A/V - Technology	7,763.72	8,350.00	-586.28	-7.02%
Food and Beverage	24,282.68	0.00	24,282.68	100.0%
Speaker	7,234.30	250.00	6,984.30	2,793.72%
Syllabus	1,177.48	0.00	1,177.48	100.0%
Total Annual Mtg/Convention Spring	40,458.18	8,600.00	31,858.18	370.44%
Workshops/Seminar Expense				
A/V-Technology	1,966.17	1,215.00	751.17	61.83%
Lodging & Transportation	2.50	0.00	2.50	100.0%
Other Workshops/Seminar Expense	3,365.00	1,413.00	1,952.00	138.15%
Speaker	1,500.00	0.00	1,500.00	100.0%
Workshops/Seminar Expense - Other	0.00	-500.00	500.00	100.0%
Total Workshops/Seminar Expense	6,833.67	2,128.00	4,705.67	221.13%
Total PROGRAMS	47,291.85	10,728.00	36,563.85	340.83%
Total Expense	252,704.39	149,149.17	103,555.22	69.43%
Net Ordinary Income	-6,750.48	71,258.39	-78,008.87	-109.47%
Other Income/Expense				
Other Income				
Interest & Dividends	3,172.39	3,356.58	-184.19	-5.49%
Gain/Loss on Investments	-16,953.78	35,809.59	-52,763.37	-147.34%
Total Other Income	-13,781.39	39,166.17	-52,947.56	-135.19%
Net Other Income	-13,781.39	39,166.17	-52,947.56	-135.19%
Net Income	-20,531.87	110,424.56	-130,956.43	-118.59%

Home Care Association of Washington
A/R Aging Detail
As of June 30, 2022

	Type	Date	Num	P. O. #	Name	Terms	Due Date	Aging	Open Balance
Current									
Total Current									
1 - 30									
	Invoice	06/16/2022	20150987		MGA Home Care LLC		06/16/2022	14	299.00
Total 1 - 30									299.00
31 - 60									
Total 31 - 60									
61 - 90									
	Invoice	04/11/2022	20150973		SimiTree		04/11/2022	80	499.00
Total 61 - 90									499.00
> 90									
	General Journal	01/01/2022	AJE1-34		Non Member				366.00
	Invoice	01/01/2022	20150903		Sunrise Services		02/15/2022	135	150.00
	Invoice	01/01/2022	20150909		Providence VNA Home Health- C		02/15/2022	135	9,330.00
	Invoice	01/01/2022	20150925		Assured Home Health, Hospice & Homecare		02/15/2022	135	1,200.00
	Invoice	01/01/2022	20150931		Providence Home Health		02/15/2022	135	547.75
	Invoice	02/22/2022	20150941		Wenatchee Home Health NW of Wenatchee		02/22/2022	128	2,090.00
	Invoice	03/01/2022	20150945		Sandata Technologies		03/01/2022	121	499.00
Total > 90									14,182.75
TOTAL									14,980.75

Statement Period: **JUNE 1 - JUNE 30, 2022**
Account Number: **8084-3137**
Account Solution: **Advisory - Baird Advisory Choice**
For more information, go to www.bairdwealth.com/retailinvestor

PREMIER CLIENT STATEMENT

ACCOUNT SUMMARY

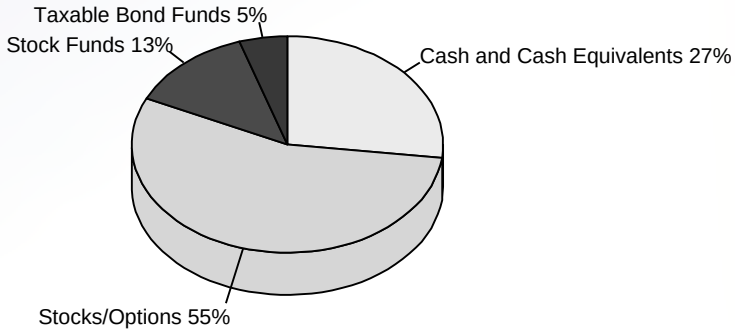
	This Period June 1, 2022	*Year-to-Date January 1, 2022*
Beginning Balance	**$152,523.67**	**$164,795.34**
Cash Deposits		
Cash Withdrawals		
Income and Distributions	893.29	2,547.91
Other Transactions		-154.11
Change in Value*	-9,265.80	-23,037.98
Total Assets: June 30, 2022	**$144,151.16**	**$144,151.16**

* Change in Value may include assets received in and/or delivered out.

INVESTMENT OBJECTIVE

Please see the last page of your statement to verify your investment objective and other investor information within your Client Account Information Summary. For privacy reasons, this information was not sent to interested parties.

ASSET ALLOCATION



HOME CARE ASSOCIATION OF WA
5727 BAKER WAY NW STE 200
GIG HARBOR WA 98332-5811

YOUR BAIRD FINANCIAL ADVISOR

Bill MacGeorge
Telephone: (206) 664-8850

Office Servicing Your Account
925 Fourth Ave Ste 3600
Seattle WA 98104

A Message from Baird

More than just investment advice, wealth management at Baird is about your big picture – identifying what's most important to you and building a plan that delivers on those priorities. No matter where you are now and where you'd like to go, your Baird Financial Advisor team will always be there helping you make smart plans for your future.

Portfolio Bulletin Board

Contact your Baird Financial Advisor if you are interested in investment alternatives.

Account Protection

Assets in your Baird account are protected by SIPC, subject to applicable limits. Baird provides additional coverage in excess of SIPC limits through an insurance policy with Lloyd's of London. Your balances in the bank deposit account are insured by the FDIC subject to applicable limits. For more information on FDIC insurance, please see rwbaird.com/cashsweeps.

Robert W. Baird & Co. Incorporated
777 East Wisconsin Avenue Milwaukee, WI 53202-5391

Member NYSE, Inc. and other principal exchanges. Member SIPC.

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ASSET SUMMARY

	Value as of June 30, 2022				Gains/(-)Losses		
						Realized	
	At Baird	*Not at Baird*	*Total*	*% of Assets **	*Unrealized*	*This Period*	*Year-to-Date*
Cash	52.80		52.80	0.04%			
Money Market/Bank Deposit	38,825.02		38,825.02	26.93%			
Margin							
Cash and Cash Equivalents	**$38,877.82**		**$38,877.82**	**26.97%**			
Stocks/Options	79,633.48		79,633.48	55.24%	5,162.95		
Stock Funds	19,024.86		19,024.86	13.20%	4,858.62		
Preferred Stocks							
Balanced Funds							
Tax-Exempt Bonds							
Tax-Exempt Bond Funds							
Taxable Bonds							
Taxable Bond Funds	6,615.00		6,615.00	4.59%	-4,368.95		
Unit Investment Trusts							
Annuities							
Baird Capital							
Other Investments							
Portfolio Assets	**$105,273.34**		**$105,273.34**	**73.03%**	**$5,652.62**	**$0.00**	**$0.00**
Total Assets	**$144,151.16**		**$144,151.16**	**100.00%**	**$5,652.62**	**$0.00**	**$0.00**

INCOME & DISTRIBUTION SUMMARY **

		This Period	*Year-to-Date*
Dividends	Tax-Exempt		
	Taxable - Qualified	142.35	975.22
	Taxable - Non-Qualified	194.79	1,012.33
Interest	Tax-Exempt		
	Taxable	3.94	8.15
Capital Gain Distributions		552.21	552.21
Return of Principal			
Other			
Total Income and Distributions		**$893.29**	**$2,547.91**

TAX INFORMATION SUMMARY

		This Period	*Year-to-Date*
Accrued Interest Paid	Tax-Exempt		
	Taxable		
Accrued Interest Received	Tax-Exempt		
	Taxable		
Gross Proceeds			
Federal Withholding			
Foreign Taxes Paid			
Margin Interest Charged			

* Please note "% of Assets" figures are shown gross of any amounts owed to Baird and/or net short positions.

** Certain distributions made in the current year that are reported in the prior year and/or taxable non-cash transactions may cause a difference in totals between the Income and Distribution Summary and Activity Summary tables.

ASSET DETAILS

This section shows the cash, cash equivalents and/or securities in your account. It reflects market values as of the close of business, June 30, 2022.
Please note, unrealized gain/loss is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.
Cumulative Investment Return on funds and unit investment trusts is provided for informational purposes only to assist you in comparing the total current value of your position with your total amount invested, excluding reinvestment activity. Cumulative Investment Return may be misstated if any cost information is inaccurate or if you have sold part of your position since your original investment.

CASH AND CASH EQUIVALENTS

Any balances reflected in this section held in a bank deposit account or in shares of money market mutual funds may be liquidated on your order and the proceeds returned to your account or remitted to you. We encourage you to visit www.rwbaird.com/cashsweeps and to speak to your Financial Advisor about alternatives for your idle cash as there may be material differences in yield and other important factors to consider (e.g. liquidity, safety) when choosing the best solution to meet your needs.

	Current Value	*Cost*	*Unrealized Gain/(-)Loss**	*Anticipated Annualized Income*	*Current Yield %*
CASH	52.80	52.80			
FDIC INSURED DEPOSIT MULTI-BANK	38,825.02	38,825.02		131.23	0.34%

Net yield from 06/01/22 - 06/30/22 was 0.34%.

Deposits are insured by the FDIC up to $1,250,000 per depositor (or $2,500,000 for joint accounts).

Program Banks	*Current Value*
CITIBANK, N.A.	38,825.02

Total Cash and Cash Equivalents	**$38,877.82**	**$38,877.82**		**$131.23**	**0.34%**

PORTFOLIO ASSETS

Stocks/Options	*Symbol/CUSIP Bond Rating+*	*Quantity*	*Current Price*	*Average Unit Cost*	*Current Value*	*Cost*	*Unrealized Gain/(-)Loss**	*Anticipated Annualized Income*	*Current Yield %*
ABBVIE INC	ABBV	80	153.1600	97.0486	12,252.80	7,763.89	4,488.91	451.20	3.68%
ALASKA AIR GROUP INC	ALK	100	40.0500	65.5800	4,005.00	6,558.00	-2,553.00	N/A	N/A
DIVERSIFIED HEALTHCARE TRUST SBI	DHC	300	1.8200	23.6135	546.00	6,334.57***	-5,788.57	12.00	2.20%
EXPEDIA GROUP INC	EXPE	55	94.8300	128.5516	5,215.65	7,070.34	-1,854.69	N/A	N/A
ALERISLIFE INC	ALR	20	1.2000	3.7100	24.00	74.20	-50.20	N/A	N/A
RMR GROUP INC CL A	RMR	3	28.3500	11.8900	85.05	35.67	49.38	4.80	5.64%
RAYTHEON TECHNOLOGIES CORP	RTX	93	96.1100	82.4149	8,938.23	7,664.59	1,273.64	204.60	2.29%
SIX FLAGS ENTERTAINMENT CORP NEW	SIX	150	21.7000	56.0749	3,255.00	8,411.24***	-5,156.24	N/A	N/A

ASSET DETAILS continued

	Symbol/CUSIP Bond Rating+	Quantity	Current Price	Average Unit Cost	Current Value	Cost	Unrealized Gain/(-)Loss*	Anticipated Annualized Income	Current Yield %
Stocks/Options continued									
STARBUCKS CORP	SBUX	125	76.3900	14.2369	9,548.75	1,779.61	7,769.14	245.00	2.57%
UNITED PARCEL SERVICE INC CL B	UPS	60	182.5400	115.9950	10,952.40	6,959.70	3,992.70	364.80	3.33%
U S BANCORP DE NEW	USB	165	46.0200	43.2977	7,593.30	7,144.12	449.18	303.60	4.00%
VERIZON COMMUNICATIONS INC	VZ	150	50.7500	51.2033	7,612.50	7,680.50	-68.00	384.00	5.04%
WEYERHAEUSER CO	WY	290	33.1200	24.1176	9,604.80	6,994.10	2,610.70	208.80	2.17%
Total Stocks/Options					**$79,633.48**	**$74,470.53**	**$5,162.95**	**$2,178.80**	**2.74%**
Stock Funds									
WASHINGTON MUTUAL INVESTORS CL F3 REINVESTMENTS	FWMIX	375.466	50.6700	37.7298	19,024.86	14,166.27	4,858.62	343.21	1.80%
Total Stock Funds					**$19,024.86**	**$14,166.27**	**$4,858.62**	**$343.21**	**1.80%**
Taxable Bond Funds									
TEMPLETON GLOBAL INCOME FUND	GIM	1,500.000	4.4100	7.3226	6,615.00	10,983.95***	-4,368.95	643.50	9.73%
Total Taxable Bond Funds					**$6,615.00**	**$10,983.95**	**-$4,368.95**	**$643.50**	**9.73%**
Total Portfolio Assets					**$105,273.34**	**$99,620.75**	**$5,652.62**	**$3,165.51**	**3.01%**
Total Assets					**$144,151.16**	**$138,498.57**	**$5,652.62**	**$3,296.74**	**2.29%**

\+ Bond ratings of securities displayed on your statement were obtained from various rating services. There is no guarantee with respect to the accuracy of this information.

* Please note, "Unrealized Gain/(-)Loss" does not equal the total current value minus the total cost if any value or cost amounts are missing.

*** The original cost of this security has been adjusted to reflect principal payments, return of capital or amortization/accretion based on our records and/or provided by you.

ACTIVITY SUMMARY

Type of Activity	*Activity*	*This Period*	*Year-to-Date*
	Opening Balance - Cash and Cash Equivalents	**$38,626.53**	**$37,200.11**
Buy and Sell Transactions	Assets Sold/Redeemed		
	Assets Bought	-642.00	-716.09
Cash Deposits and Withdrawals	Deposits		
	Withdrawals		
Income and Distributions	Dividends	337.14	1,987.55
	Interest	3.94	8.15
	Capital Gain Distributions	552.21	552.21
	Return of Principal		
	Other		
Margin Interest	Margin Interest Charged		
Cash Management Activity	Debit Card Activity		
	ACH/ATM Activity		
	Checks You Wrote		
Other	Asset Based Fees		-154.11
	Other Transactions		
	Closing Balance - Cash and Cash Equivalents	**$38,877.82**	**$38,877.82**

ACTIVITY DETAILS

Date	*Activity*	*Quantity*	*Price*	*Description*	*Total*
	Opening Balance			**Total Opening Balance**	**$38,626.53**
06/01/22	Purchase			FDIC INSURED DEPOSIT	
06/02/22	Dividend			UNITED PARCEL SERVICE INC CL B	91.20
06/03/22	Purchase			FDIC INSURED DEPOSIT	
06/14/22	Other-Shr Class Exch	-362.7030		WASHINGTON MUTUAL INVESTORS CL A SHR CLASS EX @ $52.200 TO CUSIP 939330775	

SUBACCOUNT ACTIVITY

Cash	*Money Market*	*Margin*
$53.10	**$38,573.43**	**$0.00**
-53.10	53.10	
91.20		
-91.20	91.20	

ACTIVITY DETAILS continued

Date	Activity	Quantity	Price	Description	Total
06/14/22	Other-Shr Class Exch	362.7730		WASHINGTON MUTUAL INVESTORS CL F3 SHR CLASS EX @ $52.190 FROM CUSIP 939330106	
06/16/22	Dividend			RAYTHEON TECHNOLOGIES CORP	51.15
06/16/22	Capital Gain Distrib			WASHINGTON MUTUAL INVESTORS CL F3	552.21
06/16/22	Dividend			WASHINGTON MUTUAL INVESTORS CL F3	89.79
06/16/22	Asset Bought-Reinv	1.7750		WASHINGTON MUTUAL INVESTORS CL F3 REINVEST AT 50.580	-89.79
06/16/22	Asset Bought-Reinv	10.9180		WASHINGTON MUTUAL INVESTORS CL F3 REINVEST AT 50.580	-552.21
06/17/22	Purchase			FDIC INSURED DEPOSIT	
06/17/22	Dividend			WEYERHAEUSER CO	52.20
06/21/22	Purchase			FDIC INSURED DEPOSIT	
06/30/22	Interest			FDIC INSURED DEPOSIT	3.94
06/30/22	Asset Bought-Reinv			FDIC INSURED DEPOSIT	
06/30/22	Dividend			TEMPLETON GLOBAL INCOME FUND	52.80
	Closing Balance			**Total Closing Balance**	**$38,877.82**

SUBACCOUNT ACTIVITY continued

Cash	Money Market	Margin
51.15		
552.21		
89.79		
-89.79		
-552.21		
-51.15	51.15	
52.20		
-52.20	52.20	
3.94		
-3.94	3.94	
52.80		
$52.80	**$38,825.02**	**$0.00**

INTERESTED PARTIES AND/OR SUPPORTING REPRESENTATIVE(S)

Your Supporting Representative(s) is (are):

ROBERT W BAIRD & CO INC
ADVISORY SERVICES

Bank Sweep Program Update
Bank Sweep Program Update - Effective August 8, 2022, Huntington Bank will be added as a bank option in the Bank Sweep Program. FDIC coverage and interest rates within the Bank Sweep Program will not be affected by this change. For more information on the Cash Sweep Program, please see www.rwbaird/cashsweeps.

Thank you for allowing Robert W. Baird & Co. Incorporated to serve you.
Visit our Web site at www.rwbaird.com. Clients enrolled in Baird Online can access updated Account Information, Baird Research and Investing Tools including the latest market information, portfolio tracking and more. Please contact your Baird Financial Advisor with questions regarding Baird Online, your account or this statement.

Home Care Association of Washington
Profit & Loss Budget vs. Actual
July 2021 through June 2022

	Jul 1, '21 - Jun 21, 22	Budget	22-23 Budget	
Ordinary Income/Expense				
Income				
OPERATING				
Job Target/Career Board	544.50	1,300.00	1,000.00	
Total OPERATING	544.50	1,300.00	1,000.00	
PAC Contributions	3,834.00	0.00	10,000.00	
PROGRAMMING				
OCS OASIS Partnership	164.90	1,500.00	500.00	
Workshops/Seminars	8,112.10	21,250.00	40,000.00	2 workshops (July and October)
Annual Meeting/Conv - Spring				
Sponsorships/Endorsements	11,531.00	3,000.00	10,000.00	
Annual Meeting/Conv - Spring - (	27,889.40	41,000.00	45,000.00	
Total Annual Meeting/Conv - Spring	39,420.40	44,000.00	55,000.00	
Total PROGRAMMING	47,697.40	66,750.00	95,500.00	
MEMBERSHIP				
Affiliate Dues	3,432.95	3,200.00	3,500.00	
Provider Dues	175,334.10	180,000.00	180,000.00	
Total MEMBERSHIP	178,767.05	183,200.00	183,500.00	
Total Income	230,842.95	251,250.00	290,000.00	
Gross Profit	230,842.95	251,250.00	290,000.00	
Expense				
PAC Expenses	293.52	0.00		
Bank / Merchant Fees			350.00	3.5% of $10,000 PAC donation goal
Campaign Contributions			10,000.00	Political Campaign Contributions
General PAC Expenses			300.00	Paypal Donation Portal (Gravity Forms)
Total PAC Expenses			10,650.00	
LEADERSHIP				
Board Meetings	270.55	1,750.00	1,750.00	
Strategic Planning	650.00	1,500.00	1,500.00	
Total LEADERSHIP	920.55	3,250.00	3,250.00	
COMMUNICATIONS				
Website- Reg & Maint	3,152.86	2,400.00	2,400.00	

Home Care Association of Washington
Profit & Loss Budget vs. Actual
July 2021 through June 2022

	Jul 1, '21 - Jun 21, 22	Budget	22-23 Budget	
Total COMMUNICATIONS	3,152.86	2,400.00	2,400.00	
MEMBERSHIP SERVICE/RETENTION				
Clinical Director Expenses	0.00	500.00	500.00	
Public Relations/ Awards	62.67	250.00	250.00	
NAHC Dues/Other Memberships	788.88	1,500.00	1,500.00	
Clinical Director	30,000.00	30,000.00	30,000.00	Cap fee structure ($36,000)?
Total MEMBERSHIP SERVICE/RETENTI	30,851.55	32,250.00	32,250.00	
PROGRAMS				
Workshops/Seminar Expense				
Food and Beverage	0.00	2,000.00	2,000.00	Lunch & Snacks 2 days
Speaker			15,000.00	Course Fee
Syllabus Copies	0.00	2,500.00	4,000.00	Coursebook
Other Workshops/Seminar Expe	125.00	2,000.00	1,000.00	OCHCH Partnership
Speaker	1,500.00	10,000.00	1,500.00	Speaker Travel Expense
A/V-Technology	4,846.17	3,250.00	3,250.00	Zoom / Gotomeetings / Misc AV
Total Workshops/Seminar Expense	6,471.17	19,750.00	26,750.00	
Annual Mtg/Convention Spring				
Syllabus	1,138.34	2,500.00	1,700.00	
Speaker	7,234.30	9,000.00	10,000.00	
A/V - Technology	7,763.72	8,300.00	8,300.00	
Food and Beverage	24,282.68	18,500.00	25,000.00	
Other Annual Meeting/Convention			1,000.00	
Total Annual Mtg/Convention Spring	40,419.04	38,300.00	46,000.00	
Total PROGRAMS	46,890.21	58,050.00	72,750.00	
ADVOCACY				
Lobbyist Expenses	150.00	1,750.00	1,000.00	Leg. Session will be Hybrid reduced budget by
Policy & Advocacy	11,518.75	11,500.00	11,500.00	Accounts for a 1-year renewal of Berg Data co
Lobbyist/Legislative Consultant	51,700.00	44,400.00	48,000.00	Accounts for Leslie's 2022 Contract Increase
Total ADVOCACY	63,368.75	57,650.00	60,500.00	
ADMINISTRATIVE				
Business License	0.00	10.00	10.00	
Postage	111.50	350.00	350.00	

Home Care Association of Washington
Profit & Loss Budget vs. Actual
July 2021 through June 2022

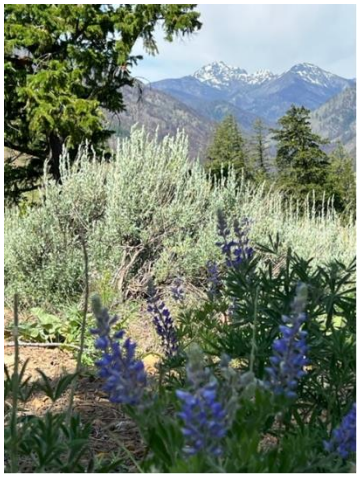
	Jul 1, '21 - Jun 21, 22	Budget	22-23 Budget	
Office Supplies	277.74	300.00	300.00	
Telephone	334.80	500.00	500.00	
Printing/Copies	384.23	400.00	400.00	
Publications/Subscriptions	671.75	1,500.00	1,500.00	
Travel Reimbursement			1,500.00	Staff & Volunteer Travel Reimbursement
Insurance	2,050.04	2,300.00	2,300.00	
Bank / Merchant Fees	2,876.70	2,900.00	2,950.00	
Professional Fees				
Tax Return Prep	3,328.25	3,330.00	3,330.00	
Total Professional Fees	3,328.25	3,330.00	3,330.00	
Management	82,800.00	82,800.00	82,800.00	
Total ADMINISTRATIVE	92,835.01	94,390.00	94,440.00	
Total Expense	238,312.45	247,990.00	276,240.00	
Net Ordinary Income	-7,469.50	3,260.00	13,760.00	
Other Income/Expense				
Other Income				
Gain/Loss on Investments	-8,329.98	0.00	0.00	
Interest & Dividends	2,919.42	750.00	750.00	
Total Other Income	-5,410.56	750.00	750.00	
Net Other Income	-5,410.56	750.00	750.00	
Net Income	-12,880.06	4,010.00	14,510.00	

July 19, 2022

HCAW July 2022 Public Policy Report

Prepared by Leslie Emerick, HCAW Public Policy Director

Legislative Landscape



The 2022 Election Campaign season is in full swing and our primary in WA State is on August 2, with ballots mailed out on July 15th. The General Election is on November 8th. There is talk about a "red wave" with voters who are frustrated with government in general and upset about gas prices and inflation, which our government does not really control, but we will soon see if this is real or not! Here is an interesting article in the Olympian this morning: Who's funding GOP in key districts? Here are some of the donors | The Olympian

HCAW Political Action Committee (PAC): Please donate to the HCAW PAC for this election cycle. Many of you created lasting relationships with legislators this year during our In-Home Services Days and your support for their campaigns can make a big difference and helps open doors for us. Please don't delay if you plan to contribute! Go to: Home Care Association of Washington - Donate to the PAC (wildapricot.org)

On June 22 The Olympian newspaper reported that "Revenue projections for Washington state increased by about $1.46 billion more than expected through the current two-year budget period. Updated numbers released Wednesday by the Economic and Revenue Forecast Council show that projected revenue collections for the 2021-2023 budget exceed what had been forecast in February. And projections for the next two-year budget cycle that ends in mid-2025 increased by about $632 million. Revenues for the current budget cycle that ends mid-2023 are now projected to be nearly $63.2 billion. And projected revenues for the next two-year budget cycle that starts July 1, 2023, are projected to be almost $66 billion. This bodes well for our legislative budget request next session and for continuing our palliative care project with the Health Care Authority!

According to the Olympian newspaper, WA state hospitals remain over capacity for non-COVID reasons | The Olympian. Washington hospital officials on Monday sounded the alarm again about the state's ever-shrinking bed capacity for patients, blamed not entirely on the COVID-19 pandemic but rather problems that have plagued the system for most of the year. Lack of staff, both in hospitals and at skilled nursing facilities, and a growing number of difficult-to-discharge patients are leaving hospitals in a constant state of overcapacity with too few beds for acute care, according to Washington State Hospital Association leaders and various hospital representatives who spoke to reporters Monday. The same problems were addressed at length at the association's briefings in December and January. Since that time, the problems have only increased, officials say.

Taya Briley, Washington State Hospital Association executive vice president, told reporters that they are calling for more temporary, rapid response teams much like used by the state earlier in the

pandemic for understaffed care facilities that could help clear some of the backlog, along with other measures. The teams in the past were contracted by the Department of Social and Health Services, hiring from temporary nursing agencies using $1.3 million in CARES Act funding. Read more at: https://www.theolympian.com/news/state/washington/article263582318.html#storylink=cpy

Health Care Authority (HCA)

Extension of the Public Health Emergency: HCA learned from the Department of Health and Human Services (HHS) that the current COVID-19 public health emergency (PHE) has been extended through October 13, 2022. According to HHS' letter to the Governors, the PHE may be extended in 90-day increments and HHS will provide states with 60 days' notice prior to termination. HCA will continue to share updates as new information becomes available, and communicate to clients, partners, and stakeholders before any eligibility changes take place.

Palliative Care Benefit for Medicaid, PEBB, SEBB: I have requested a status update from Cynthia Rivers at the Health Care Authority who is the lead on the Palliative Care Benefit Project. Filing for rule changes will probably happen later in the year as the agency sees what it will need to change. The state funding of $250,000 of the general fund for fiscal year 2023, began on July 1 2022. This will help hire a consultant to design a standardized payment methodology for a palliative care benefit for the state Medicaid program and the employee and retiree benefits programs.

WSHA bulletin: Audio-only telemedicine law changes: The Washington State Legislature passed two important law changes for audio-only telemedicine during the 2022 legislative session that build on the 2021 audio-only telemedicine law. The first law change is that hospitals licensed under chapter 70.41 RCW that serve as either an originating or distant site for audio-only telemedicine are prohibited from charging a facility fee to uninsured and self-paying patients, effective June 9, 2022. Because of this, any hospitals that bill a facility fee for audio-only telemedicine should cease billing for the fee in accordance with HB 1708 (2022). (David Streeter)

Department of Health (DOH)

Adoption of Interpretive Statement on Telemedicine Training Requirement: Clarifies that health care providers must take telehealth trainings on or after January 1, 2021, as required by RCW 43.70.495. **Effective Date:** January 1, 2021
Contact Person: Blake Maresh, Deputy Director, Office of Health Professions
Email: blake.maresh@doh.wa.gov Phone: 360-236-4760

2101137telemedicinetrainingrequirementsal

Death With Dignity Barriers Survey: WSHPCO was contacted by Fred Hutchison Cancer Research Center regarding participating in a survey of hospice providers around barriers to the state's Death with Dignity Act. ESSB 5693 Budget Bill appropriated $200,000 of the state fund for 2023 to the institution to conduct a study, in consultation with DOH and with approval from the Washington state institutional review board, of the ability of Washington residents to make use of the rights established in chapter 70.245 RCW to achieve full access to the Washington death with dignity act. The study shall review the extent to which there are barriers to achieving full access to the Washington death with dignity act.

Annual Hospice CON Survey: The Certificate of Need program requests your participation in the 2022 annual hospice survey. This survey aims to determine how hospice services are used throughout the state. We appreciate your participation as the responses are fundamental in projecting the future needs for hospice services. Please contact us via email if you have any questions regarding the survey.

- You can access the survey here.
- Survey responses are due July 9, 2022, at 11:59 pm
- While completing the survey, you can save your responses and return to them mid-way if you are interrupted or need to verify data.
- Complete a separate survey for each agency; the link above can be used multiple times.
- The survey asks you to provide contact information – once you have submitted your survey, we will give you a copy of your answers using the contact information. This is your opportunity to make corrections – please do so by email, as corrections must be in writing.

Hospice CON Rulemaking: DOH initiated hospice rules workshops in 2022. See: CN Rules Kick-Off Presentation (wa.gov) Here is a link posted on the CON Website: 05/27/2022 Initial proposed draft changes to WAC 246-310-290(8)(e) (PDF)

The purpose of opening WAC 246-310-290 and 246-310-295 is to update the need forecasting methodology and standards for hospice services by incorporating stakeholder input gained through various rules workshops and comment opportunities.

Draft rules

- 06/22/2022 Updated proposed draft changes to WAC 246-310-290(8)(e) (PDF)
- 05/27/2022 Initial proposed draft changes to WAC 246-310-290(8)(e) (PDF)

Rule activities

- Draft language received for WAC 246-310-290(8)(e), as of June 21, 2022 (PDF)
- Sample methodology reflecting proposed change (PDF)

The CON Program's Rules Activity website soon. Email CNRulemaking@doh.wa.gov if you have any questions. **Future listening sessions:** August 2022

Winding Down State COVID-19 related Emergency Rules/Waivers: DOH is gathering input on how best to unwind waivers that were established by Governor Proclamation to support the health care system's response to the COVID-19 pandemic. There is no timeframe established for ending the COVID-19 waivers or the state of emergency. The information you provide will help the department and the Governor's office understand the current landscape and plan for the future.

DOH Health Equity Rules: DOH is holding a series of rules workshops to implement ESSB 5229. In 2021, state legislators passed ESSB 5229 directing DOH to make rules for health professionals to take health equity continuing education. They previously held listening sessions to listen and engage with individuals who have lived experience of health inequities and racism, as well as providers, advocacy groups, and associations. At this time, they are considering between 2-6 hours of training every 4 years but have not settled on the exact number yet. If you have questions or comments, please contact: healthequityimplementation@doh.wa.gov.

Home Health and Hospice Telemedicine Supervisory Visits: This rulemaking mainly imp[acts private duty nursing agencies and will not have an impact on home health or hospice unless federal telehealth rules change. We are waiting for further rulemaking.

- In-Home Services WSR 21-20-084.PDF
- WSR 21-16-096.pdf

Palliative Care Roadmap Still Available!! We received good news from Pat Justis that DOH found grant money to reprint the roadmap. It's still posted on DOH Rural Health webpage, as well as the WA Rural Palliative Care Initiative portal To order: https://prtonline.myprintdesk.net/DSF/

Palliative Care-Rural Health Integration Advisory Team (PC-RHIAT): This is a workgroup that helps provide tele-consults for patients and their providers and helps set up community support for palliative care efforts in rural areas. For more information on their efforts go to: https://waportal.org/partners/home/washington-rural-palliative-care-initiative

Nursing Care Quality Assurance Commission (NCQAC)

Basic Caregiver Training Emergency Rule Refiled: NCQAC is amending specific training requirements for:

- Register Nurse (RN)
- Nursing Assistant Registered (NAR)
- Home Care Aide (HCA)

These changes became effective immediately on July 12, 2022 when filed as WSR 22-15-020.

NCQAC is refiling these emergency rules to allow a registered nurse delegator to delegate nursing tasks to a NAR or HCA without verifying that the NAR or HCA has completed basic caregiver training. NCQAC is adopting emergency language to remove the requirement that a NAR must show proof of completion of basic caregiver training before performing any delegated nursing task.

The Department of Social and Health Services (DSHS) provides basic caregiver training for NARs and HCAs. DSHS wasn't able to provide basic caregiver training due to COVID-19. Emergency rule provisions, first adopted in April 2020, allowed NARs and HCAs to perform delegated tasks without the training.

DSHS filed rules effective July 1, 2022 as WSR 22-12-081 to outline dates by which HCAs must complete basic caregiver training based on hire and rehire dates. These dates may extend through September 30, 2023, or within 120 days after the end of the COVID-19 training waivers established by the governor, (whichever is later). This emergency rule will be refiled every 120 days until DSHS resumes its standard training schedule.

For more information, please contact: Shad Bell, Assistant Director of Operations, NCQAC.Rules@doh.wa.gov

Possible Pediatric Certified Nursing Assistant: I am working with Leslie Elder at Seattle Children's Hospital (SCH) on ways to expand care for medically fragile children in our state. Currently around 20 or more children are backed up in hospitals around the state because there is not enough private duty nursing to care for these kids in their homes. Meetings start next week with SCH to talk about how to develop an expanded program and perhaps even pay parents with appropriate training to take shifts with their child within specified boundaries.

RN and LPN Nurse Licensure Increase: The NCQAC is doing rulemaking with increased licensure fees up to 20% for LPNs and RNs. This will help to hire new employees to process licenses that got very backed up during the pandemic and was taking up to 6-7 weeks to process. This does not impact certified nursing assistants, but they are under review for fees with DOH.

LPN Apprenticeship Pilot Steering Committee Meeting: This group is an extension of the multiple years of work on the LTC Workforce Steering Committee. I am an official member of this workgroup and will continue to offer ideas from our association membership. The last meeting was on May 20,2022. This project is sponsored by the NCQAC and DOH. They are starting out with a pilot project in skilled nursing facilities (SNF).

I hear that there is a 5,000 CNA student back up with the Nursing Commission trying to get final testing to become certified. There are meetings with the Governor's Office and NCQAC to address the backlog.

Home Health CON Rules: No date has been set yet. HCAW is still working with Marc Berg Data who is putting together information on home health in WA State. We have created a new QAPI committee to help address the issues that have arisen regarding our agencies and how to improve our quality measures in WA State.

In-Home Services Rules: DOH plans to update the In-Home Services Rules. No date set yet.

SEIU Gets Funding for a Study to Increase Taxes on Home Care to Gain higher Federal Reimbursements: We did have one dangling issue from the last session regarding a budget proviso that slipped through at the end of session from Senator Warnick (R) of the Ellensburg-Moses Lake area that was apparently suggested by SEIU. It took them two months to get me that information…so perhaps they were a little embarrassed that they did not reach out to us! This is only a study at this time and the additional fees would need to be approved by the legislature! It may be a bill or budget proviso next year at which time we can take a position.

DOH is to conduct a voluntary survey (expected to cost $17,000 GF-S) to gather non-identifiable baseline information about the home care industry that would inform future consideration of a possible home care assessment of the same type that is already used to obtain more federal Medicaid dollars for the state with the current assessments for hospitals and nursing homes DOH is supportive of the amendment but wasn't able to get it into either the House or Senate versions of the Operating Budget. John Hilger confirmed that he has been assigned to do the study at DOH!

Ongoing Public Policy Meetings

WA State Senior Citizens Lobby: I attend the monthly meetings where they are now reviewing bills that impact seniors in the state legislature. Bill Moss, Assistant Secretary of DSHS/ALTSA is retiring and Bea Rector has been giving an update on what is happening with policy at DSHS. This group has been a great advocate for hospice and palliative care legislative initiatives.

Dementia Action Collaborative: There was new legislation that passed in 2022 to continue the efforts of the DAC and update the state Dementia Plan. They will be changing around people who are currently Governor Appointments to the committee. I have been participating in the states Dementia Collaborative for several years but am not sure if I will make the cut. I will continue working on a various committees to make sure that they continue to include a hospice and palliative care representative on the collaborative.

WA State Telemedicine Collaborative: I participate in these meetings to follow issues closely related to providing telemedicine services in the home.

Home Care Association of Washington

Clinical Director Report – July 2022 Board Meeting

Report for June 2022

PHE extended – October 2022 – Update from Forum of States meeting – waivers.

Home Health Proposed rule for 2023

Comments are due August 16. Read it here:

2022-13376.pdf (federalregister.gov)

NAHC expected to push back on significant revenue cuts. Working with Partnership for Quality Home Care.

NAHC sent out request to providers to comment on rules via survey monkey.

www.surveymonkey.com/r/JH8KXT8

Talking points to use with legislators during summer recess regarding payment cuts can be found at this link:

Protect Home Health from Severe Medicare Cuts - Partnership for Quality Home Healthcare (pqhh.org)

Social worker payment for Medicaid home health:

HCAW was successful in getting Apple Health to cover social work visits. See links for billing guide and fee schedule:

https://www.hca.wa.gov/assets/billers-and-providers/Home-Health-Services-bg-20220401.pdf

home-health-20220101.xlsx (live.com)

Please let us know if you are having trouble getting paid for this. Has your agency provided social visits to Medicaid patients? Have you successfully billed for this and been paid?

Certificate of Need rules for Home Health: Certificate of need rules for home health review still pending. No date yet. Leslie and I have had preparatory meetings with Marc Berg with a focus on educating board members and other participants regarding current rule and methodology. The current numeric methodology allows for a substantial number of additional agencies statewide. In addition, as a state we are not performing as well as we could on many metrics.

Choose Home Care Act 2021, S. 2562/H.R. 5514

The Choose Home Care Act of 2021, S. 2562/H.R. 1544 is a cost-effective and patient preferred home-based extended care benefit as a supplement to the existing home health benefit that supports patients to leave the hospital and recover at home with a mix of expanded skilled nursing, therapy, personal care, telehealth services and more. In this way, eligible patients can choose to recover at home

in a safe home environment with appropriate (NAHC). You can read more at the NAHC fact sheet available here: ChooseHome_PQHHNAHC_062321[7][2].pdf This key piece of federal legislation continues into the 2022 legislative session. There are approximately 50 legislators who have signed on as co-sponsors. However, none of the WA state legislators have done so. See links below.

Cosponsors - H.R.5514 - 117th Congress (2021-2022): Choose Home Care Act of 2021 | Congress.gov | Library of Congress

https://www.congress.gov/bill/117th-congress/senate-bill/2562/cosponsors?q=%7B%22search%22%3A%5B%22choose+home+care%22%2C%22choose%22%2C%22home%22%2C%22care%22%5D%7D&r=1&s=1